



PENTIRE ESTATE PLANNING

PLANNING TODAY TO PROTECT TOMORROW

Our objective is to provide a professional service with affordable fees. We want to ensure that our estate planning services are available to all.

Our fees are fixed and transparent. They include the initial consultation, any home visits, the production of draft documents, printing and postage. We also offer an execution service where we oversee the signing of your documents.

Prices shown below are inclusive of VAT where payable.

Our prices are as follows:

Service / Document	Single Person	Couple
Meetings		
Initial Telephone / Video Consultation (20-30 minutes)	£0	£0

Deposit for in-depth meeting in which instructions are generally taken (1.5-2 hours) <i>This cost is fully offsetable against the final cost of your documentation.</i>	£100	£100
Attending execution of documents / checking documents are signed correctly.	£0	£0
Wills		
Standard Will / Mirror Will	£200	£350
Will Trusts It is sometimes advisable to include a trust in your will to provide added protection. For example: A Discretionary Trust A Vulnerable Persons Trust A Life Interest Trust A Flexible Life Interest Trust These can be help achieve a number of objectives such as protecting vulnerable beneficiaries, preventing sideways disinheritance of children on remarriage or protecting an asset.	See below	See below
Standard or Mirror Will with one Trust	£450	£600
Standard or Mirror Will with two Trusts	£650	£800
Lasting Powers of Attorney [Costs below <u>do not</u> include OPG registration fee]		
Health and Welfare LPA	£300	£500
Financial LPA	£300	£500

Business LPA	£300	£500
Health and Welfare LPA and Financial LPA	£500	£1000
Our Comprehensive Estate Planning Package		
Mirror Will or Standard Will Up to 2 will based trusts (per person) 2 x LPAs (per person) Splitting a joint tenancy where necessary Letter of Wishes where necessary	£900	£1600
Other Services		
Document Storage	£30 pa Or a one-off payment of £125 for lifetime storage	£60pa Or a one-off payment of £250 for lifetime storage for both persons
Advanced Decisions/Living Wills	£150	£250
Severing Tenancy	£100	£100
Property Search	Free for first property then £8 per property	Free for first two properties then £8 per property
Expediated Service	Total cost of documents plus £30	Total cost of documents plus £50

Letter of Wishes	£75	£125
[Note a letter of wishes for a discretionary trust is included in the cost of a discretionary trust]		